

SUPPLEMENT.

The Mining Journal, RAILWAY AND COMMERCIAL GAZETTE

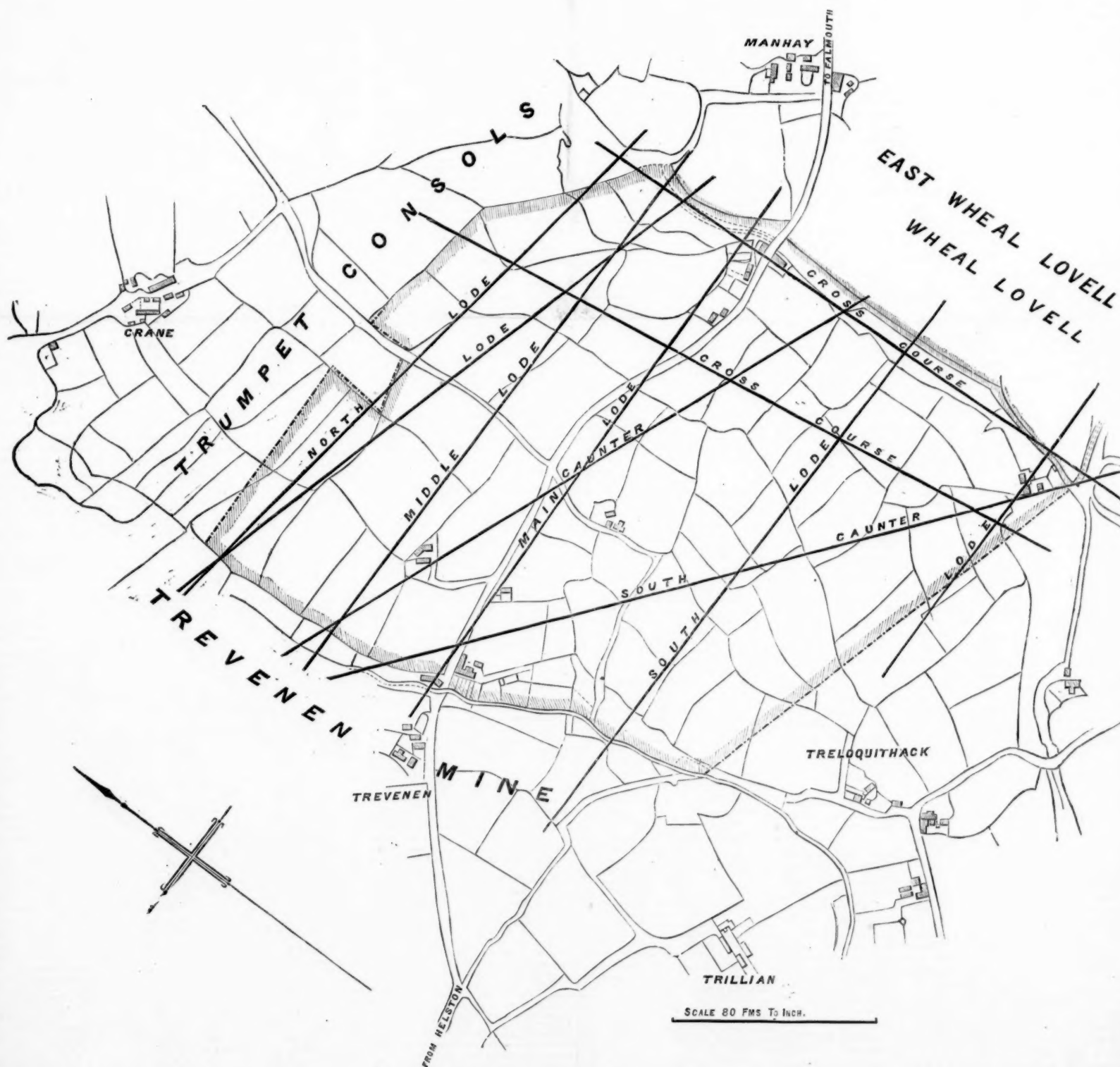
FORMING A COMPLETE RECORD OF THE PROCEEDINGS OF ALL PUBLIC COMPANIES.

No. 1505.—VOL. XXXIV.]

LONDON, SATURDAY, JUNE 25, 1864.

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JOURNAL UNSTAMPED. FIVEPENCE.

THE LOVELL MINING DISTRICT.



During the last few months very great attention has been attracted to this rich district, which was at one time second only to that of Wheal Vor in the production of tin. Within the last 12 months East Wheal Lovell has risen from about 3*l*. per share to as high as 23*l*.; and, although every effort has been made, both openly and privately, to depreciate the market value of the stock, the continued improvements in the mine have (even in the face of all these obstacles, added to a general depression of the market) prevented any considerable fall from the above price. The mine is now looking better than ever, and there is every probability that for

many years to come it will be one of the leading tin mines of Cornwall. East Lovell, however, although now taking the lead in the district, is by no means the only rich mine in it, since it is on record that Wheal Lovell has produced more than 200,000*l*. worth of tin, and that Trevenen yielded in one year for dues alone more than 20,000*l*. which, supposing the dues to be as high as 1-10th (1-15th being about the average of the county), would make the returns of tin from this mine in one year alone more than 200,000*l*. Lovell Consols is situated between Wheal Lovell and Trevenen, having the same lodes as those which have proved so rich in each of those mines. Immediately adjoining, and having parallel lodes intersected by

the same cross-courses, is Trumpet Consols, which has produced tin to the value of 500,000*l*. sterling, and in the immediate neighbourhood of Wendron Consols and Basset and Grylla, the former of which has produced enormous quantities of tin, and the latter of which is a valuable and rapidly-improving mine. There cannot be a doubt that in such a district, with lodes which have been so productive wherever they have been tried, with cross-courses which have produced such favourable influences on parallel lodes immediately adjoining, that Lovell Consols is a speculation which may fairly be considered as second to none in Cornwall.

MINING IN AUSTRALASIA—MONTHLY SUMMARY.

[FROM OUR OWN CORRESPONDENT.]

ADELAIDE, April 27.—During the past month the progress of mining in the colony, at least as far as concerns the Wallaroo and Moonta Mines, has received a heavy blow and sore discouragement; the whole of the miners at these two great mines have been on strike since March 29. I would advise those of your readers who may desire to examine fully into the merits of the question at issue to read carefully all the reports in the *Register*, *Advertiser*, and *Telegraph*, or *Weekly Mail*, bearing on the subject. The leading articles in all the papers have been remarkably impartial, and the press justly regards the stoppage of these extensive mines as a national calamity. I will endeavour to give as concisely and impartially as possible a brief account of the strike. The agents in charge of the two mines are brothers, named Warrington, and previously to their obtaining the fortunate appointments which they held were both, I believe, ordinary working miners. While they had plenty of "pick and gad" experience, they were devoid of scientific knowledge in mining matters. It is also said that their sudden elevation to positions of authority, added to tempers not of the most amiable kind, made them overbearing to the men. I believe there is no doubt that they have endeavoured to the best of their ability to work the mine profitably for their employers. Thus far, I believe, they have been good and faithful servants. But if the united testimony of several hundreds may be credited, and this backed by the statements of experienced practical men, there has been too great a disposition to grind down the wages of the miners for the sake of enriching their employers. It is also alleged that the mines might have been worked more profitably under different management, while, at the same time, the miners could have earned higher wages. The men complain that they have been stopped in the middle of their work, if there seemed a probability of the pitch turning out a "good take" for them. I give these statements without offering any opinion upon them, just to introduce the account of the strike. The district races were advertised for Easter Monday and Tuesday. Miners, at least in this colony, are very fond of seeing races, and at Wallaroo they applied for the usual holiday on the Monday, which was refused. Most of them, however, went to the races, and on Tuesday morning, when about to resume work, a number of them were discharged. This was the culmination of the grievances which had been accumulating for months, and all the miners immediately struck. They sent a respectful memorial to the board of directors, stating that they were unable to earn sufficient wages, and must have more; that they were not allowed subsist, and were only paid every two months; they also declared that they were subjected to incivility and harsh treatment by the agents, and, rather unwisely, demanded their removal, as they would not work under them. Their memorial was backed up by another from the storekeepers and tradespeople of the neighbourhood (Kadina), and which, after confirming the principal allegations of the miners at the Wallaroo Mines, respectfully requested that an enquiry might be instituted into the case. To this the directors replied that, "after considering the statements made, they had come reluctantly to the resolution of suspending the workings of the mines. The payment of the increased wages demanded by the miners now on strike would cause the mines to be carried on at a loss. These mines have been worked with great vigour, and by means of a large capital, for four years. During this period upwards of 450,000Z. has been expended, the greater portion of which has been paid into the hands of the working classes for labour, while the proprietors to this moment have not received one farthing of benefit. Beyond this, as the miners now on strike decline to be employed under the present agents, the directors have inevitably come to the resolution announced. * * * The directors express their extreme regret that they cannot comply with the requests of the memorialists, believing that no sufficient grounds exist for complaints as to the rate of wages, and the directors are not prepared to entertain the question of the dismissal of their mining agents." The statement that the "proprietors have not received one farthing of benefit" from the Wallaroo Mines must be taken cum grano salis. As the Wallaroo Mines belong to a private proprietary I cannot say how much ore they have produced, or at what cost, but I think 20,000 tons in the four years would be within the mark, and it is generally believed that the profits on the ore have nearly, or quite, paid for the extensive smelting works at Wallaroo Bay, five miles from the mines, and which cost over 100,000Z. If this view of the case be correct, it may be assumed that the 450,000Z. expended in labour has been returned by the proceeds of the ore, and although the mine has paid no actual dividend, yet, if smelting works worth 100,000Z. have been erected out of profits, or nearly so, and a mine worth at least 250,000Z. remains in the hands of the proprietors, the assets of the mine are tolerably satisfactory, even without a dividend. The Wallaroo Mines are fully as productive in quantity as the Moonta, but the average produce of the ore is scarcely so high; the average of both might probably be increased by more careful dressing. But to revert to the strike. The directors hold out like men who can afford it, and the miners hold out, as men on strike will do, to their own serious loss and to that of their friends, the storekeepers, who have kept them supplied with necessities. The miners, with their families, probably number 2000 souls, and, as in addition to these a population of about 3000 are dependent for their living chiefly on the workings of the mines, the importance of the strike, even if it only lasts the month out, will be understood. The men allege that they cannot earn more than 20s. a week under existing arrangements. The captains and employers declare that the minimum rate of wages is 35s., and that far more can be earned if the men choose to work. The men demand 45s. a week (6s. to 7s. a day as labourers' wages at Wallaroo), and the removal of the agents before they will return to work. The directors decline to receive a deputation of the miners, or to institute any enquiries, unless the men first return to work. I have been thus particular in describing the circumstances of the strike, as it is the most important one, perhaps, that has ever occurred here; and, as these mines are well known in England, a concise and impartial account of the affair may be interesting to some readers of the Journal.

With reference to the productiveness of the mines, up to the commencement of the strike it was as great as ever; indeed, rather increasing. Other mines in the same district are also showing marked improvement. Of these the New Cornwall Mine exhibits the most; the returns of ore are still small, but are steadily increasing; and, under the skilful management of Captain East, the mine is paying expenses. A smelting furnace has recently been erected, and the commencement of operations in this direction has been very successful.

The Karkarilla and Yelta Mines, adjoining the Moonta on the south and north respectively, are also improving, the former especially; and, the lode having been found in the Yelta, it is hoped in a few fathoms sinking ore will be cut. From another part of the mine about 50 tons of good ore has been raised. The building of the great engine-house at the Matta is nearly finished, and probably in three months time this splendid mine will be again worked. I almost forgot to mention that the Moonta Mine has paid another dividend. The nineteenth annual report of the Burra Company (South Australian Mining Association) has just been published, and shows a very satisfactory state of affairs. The 53d dividend, amounting to 12,320Z., was paid last month, and another may be expected in a few weeks, for the sales of copper now on the way to England, and of ore available, is expected to leave a surplus of above 15,000Z., after meeting all liabilities.

The reports from the Yudanamutana and Blinman Mines continue highly favourable. The workings are going on with most satisfactory results; a considerable quantity of ore of a high percentage is at grass and *in transitu*, while a large accumulation of ore of lower quality is at the mines ready for smelting. At present only the ore containing above 25 per cent. of copper is sent down. This fact, taken in connection with the quantities shipped, speaks well for the richness of the mines. Many other mines in the far North might be profitably worked if a rail or tramroad were constructed from Port Augusta. There are, however, some very promising mines within a moderate distance of that port, and from which cartage is low.

ADELAIDE, APRIL 27.—In Copper very little business has been transacted, both the Wallaroo and Burra Companies having shipped largely on their own account. The present value is 104Z. per ton. The arrivals of Coal from Newcastle, N.S.W., continue large; but although there is no change in price to note, yet sales are very difficult to effect. Galvanised iron (Morewood and Rogers's), corrugated, continues in fair request, but the market is affected by expected arrivals. Fencing wire has been in great demand, and prices have very much improved.

Mr. Stuart, the explorer, is about to return to Scotland, where he intends to reside for the future. With regard to a search for a gold field which Mr. Hargraves is now instituting, we believe that there is but little probability of success. The country has been examined to the south, and also for a distance of nearly 500 miles to the north of Adelaide. The most likely country met with has been in the neighbourhood of Balhannah, and along the course of the Onkaparinga; but the land in those places does not belong to the Government. We understand that Mr. Hargraves is not favour-

ably impressed with the North, but he is determined to test the country carefully, and it is also his intention to pay a visit to the Port Lincoln district.—*Adelaide Observer*.

In the Moonta Mining Company half-yearly report the directors state that their affairs are in a satisfactory condition; for, although a smaller quantity of ore has been raised than in the previous half-year, the percentage of copper has been larger, and the market price has increased. The quantity of ore raised from Sept. 26, 1863, has been 5021 tons, of an average produce of about 19 per cent. The estimated value of this amount is 60,252Z., or 12Z. per ton; and the cost of raising is set down at 27,882Z., or 5Z. 11s. per ton; leaving a profit of 32,370Z., or 6Z. 9s. per ton. From these profits the directors have declared two dividends of 5Z. each during the half-year. From the captain's report we learn that the mine generally never looked better than at present. The working establishment during the past half-year consisted of 9 officers, 205 miners, 21 mechanics, 108 labourers, 4 stablesmen, and 67 boys, and at Adelaide 2 officers; making in all 416 persons. The weekly wages which have been paid are as follows:—Miners, 35s. to 40s.; mechanics, 40s. to 70s.; labourers, 30s. to 35s.; boys, 6s. to 24s.

THE GOLD FIELDS.—According to a return just laid before Parliament by the Minister of Mines, the total yield of gold for 1863 was 1,027,066 ozs., of which 1,133,567 ozs. were from the alluvial workings, and 493,499 ozs. from quartz; but these numbers must only be taken as an approximation to the truth, as in the first place there are no means of ascertaining what the actual total yield was, and the different mining surveys have only imperfect data from which to prepare their estimates of the yield of the different districts. The proportion, however, between the yield from alluvial ground and from the reefs may be supposed to be nearly correct, so that considerably more than a fourth of the total yield of gold is now obtained from the latter. Whatever may be the case with regard to accounts furnished to the surveyors from the crushing-mills, it seems to be becoming more and more the fashion to withhold from the public information as to the yields from the different parcels of stone operated on. We are seldom told of the returns obtained even from the famous reefs at Wood's Point, though in one sense this is scarcely to be regretted, as mere speculation in that direction has been carried quite far enough, and if all the high yields obtained there were published people would be apt to forget that these fall to the lot of only a few of the many parties at work. Several new engines have, however, been erected on both sides of the central dividing range, and more are on their way up; so the investment of capital is helping materially to swell the produce of gold from these mountain regions, disappointed though some of the speculators may ultimately be. The usual number of new reefs and rich veins have been struck in the older districts, and a parcel of 6 tons from one of the latter, accidentally cut a few days since in an alluvial vein at Majors, produced no less than 349 ozs. 18 dwts. of gold, or upwards of 58 ozs. to the ton. Great things were expected from a rich vein found some weeks since at the water level in one of the reefs at St. Arnaud, as the first ton of stone from it produced 51 ozs. 17 dwts.; but all since raised has been comparatively poor, except 2 tons, the yield from which was 24 ozs. We have before mentioned the unexpected discovery of rich veins of stone on the Nuggety Reef, at Tarrenower, and a lot of 40 tons from one of these since then produced 357 ozs. other parcels of stone also yielding nearly as high an average. This reef is remarkable for the fact that the richest stone found on it has been taken from immediately beneath, or from close alongside of, granite boulders, and is intersected, contrary to the opinion of geologists, that gold is to be found near granite. Little is now done on the one famous Ingleswood reef; but a lot of 103 tons, from the first claim taken on a new reef lately opened there, produced 176 ozs. Among the good yields lately obtained from the Bendigo reefs two at least are worthy of special mention—one of 175 ozs. from 27 tons of stone out of a claim on Huestler's reef, and another of 240 ozs. from 40 tons. The highest yield reported from near Castlemeane was one of 102 ozs. from 35 tons of the mineral reef; and, according to the mining surveyor's report, there were 6407 tons of quartz from 30 different reefs in this neighbourhood, crushed during the first three months of the year, with a total yield of 4355 ozs. During the same period seven of the quartz-crushing companies in Ballarat district have crushed 925 tons of stone, with a total yield of 1525 ozs.; and during the same time the Port Phillip Company, at Clunes, crushed 9974 tons, with a yield of 4105 ozs. 17 dwts., much of this stone having been raised from a depth of 300 ft. Of the Ballarat deep lead companies the Koh-noor is still getting the most gold; but, as the expenses are heavy just now, its dividends are not invariably the largest. One fortnight the shareholders received 40Z., and the next fortnight 30Z.; while the Great Extended Company was able to pay 28Z. per share for the one fortnight, and 64Z. per share for the other. Among the gold obtained by the latter company one week was a nugget weighing 61 ozs., and this and a piece found by the Cosmopolitan Company, and weighing 105 ozs., were the two heaviest nuggets found during the month. An important discovery has been made at the Clunes mine, where the Blinman Company, which paid 30Z. per share for the one fortnight, the dividends paid by the other companies were all below these.

LARGE YIELD OF GOLD.—The most gratifying news to be recorded this week is the almost fabulous richness of 6 tons of stone crushed by the Great Britain Company, on Clunier Hill, and delivered to the United Kingdom Company's claim, which yielded 49 ozs. 18 dwts., or over 68 ozs. per ton. The company is comprised of eight shareholders, who have raised the stone, with a quantity of a poorer quality now lying in their paddock, in less than a week. An instance of the fluctuating tendency of a gold-digger's luck is shown in the case of a shareholder in the above company, who only a few days ago could not persuade anyone to buy his share for 40Z., and now for one week's work he has obtained nearly 170Z. The prosperity of this company is truly cheering; their claim is an alluvial one, and they came across what is termed a flat lead, which turned out so remarkably rich, and which will, we think, bear favourable comparison with the much-valued treasure, per share for the two periods, and, excepting the much-coveted cake has been purchased at Mr. Samuel's branch office, at Majors.—*Dick's Mining Record* (Melbourne).

YUDANAMUTANA MINES.—Capt. Anthony, of the Blinman Mine, reports, under date April 15, that the stope in the Nos. 1 and 2 shafts are yielding a fair quantity of good ore; also that the Blinman deposit, known as the Big Bunch, although 17 ft. deep, is still improving in depth, and that No. 4 shaft, at the 10 fathom level, is yielding large quantities of a high class ore. The first smelting-furnace has proved a success, and another is in course of erection. Several tons of regulus of high percentage have been sent to Port Augusta for shipment. Capt. Terrell, of the Yudanamutana Mine, reports that in Henry's shaft the lode is now standing 1½ ft. wide, solid ore, of the best he has ever seen—black and red oxide; that in Mary's shaft there is a good lode at the bottom, bearing south towards the Big Boli, and that the stope are yielding well. The engine-shaft is ready for the machinery, which is expected; in this shaft also there is a splendid lode of green and blue carbonate going down. There is now a lode in the engine-shaft of about 2 ft. wide, of first-class ore, and 6 tons of rough copper, of about 90 per cent. On the whole, the shareholders in this company may congratulate themselves that their property is in a flourishing state. We are informed that as many as 30 or 40 miners have been dispatched to the Blinman and Yudanamutana Mines during the past fortnight.—*South Australian Advertiser*, April 27.

AUSTRALIAN MINES.

KAPUNDA.—The quantity of ores raised in February was 278 tons, of 19½ per cent. average produce, equal to 54½ tons of pure copper, exclusive of 60 tons of sulphur ores for flux. The quantity raised in March is estimated at about 300 tons wet weight, and of good percentage. Since the date of the last advice 75½ tons copper had been shipped per *Wellesley*, Port Phillip to London.

ENGLISH AND AUSTRALIAN COPPER.—The quantity of coal at Koorunga was 2130 tons; at Kapunda, 1012 tons; and at the Port works and about, 1827 tons. There were nine furnaces at work at the Port—six smelting, one roasting, and two refining. Since the date of the last advice further shipments of about 91 tons of copper have been made to England.

YUDANAMUTANA COPPER.—The superintendent (Adelaide, April 25) says:—"I have arranged to ship, via Melbourne, the following quantities of ore—16 tons, 60 to 75 per cent. of copper; 33 tons, 40 per cent.; 19 tons, 37 to 40 per cent.; 76 tons, 20 per cent.; and 5 tons of rough copper. The vessel leaves Port Adelaide this week for Port Augusta, to load from the company's wharf." Capt. Anthony (April 15) reports:—"Yudanamutana Mine: The stope leading to Mary's shaft have been yielding some very fine samples of rich grey ore; at present they are not looking so well as formerly, the ground getting harder, and the lode not so big. In Mary's shaft there is a good lode at bottom bearing south towards the big boli; there are several branches coming into this stope from the N.W. The lode is still improving in depth, and the ore is of the best he has ever seen—black and red oxide; that in Mary's shaft there is a good lode at the bottom, bearing south towards the Big Boli, and that the stope are yielding well. The engine-shaft is ready for the machinery, which is expected; in this shaft also there is a splendid lode of green and blue carbonate going down. There is now a lode in the engine-shaft of about 2 ft. wide, of first-class ore, and 6 tons of rough copper, of about 90 per cent. On the whole, the shareholders in this company may congratulate themselves that their property is in a flourishing state. We are informed that as many as 30 or 40 miners have been dispatched to the Blinman and Yudanamutana Mines during the past fortnight.—*South Australian Advertiser*, April 27.

GREAT NORTHERN COPPER.—Capt. Garland (April 15): We have sunk this month about 8 ft. The shaft is now down 13 fms. 2 ft. below the bottom level, and I expect to be able to sink about 7 ft. more by the end of this month, making the depth of the shaft from surface 37 fms. 3 ft. The ground in the shaft still contains much the same. We have met with a change of ground in the eastern end, but it is not making into the shaft so as to be of any advantage to us in sinking as yet. I would respectfully suggest that at the end of the month, as we shall be down within 3 ft. of the 15 ft. level proposed to be sunk, we should commence to drive to cut the lode.

PORT PHILLIP AND COLONIAL GOLD.—Mr. Bland (Clunes, April 22) writes:—"Quartz Crushing: During the month of March (six weeks) we crushed 4934 tons of quartz, which yielded 1761 ozs. 16½ dwts. of gold. The receipts for the month amounted to 2220Z. 19s. 10d.; payments ordinary, 1262Z. 19s. 2d.; stock fund balance, 600Z. 22s. 19s. 2d.; profit, 994Z. 8s. The receipts include 180Z. 16s. 6d. repayment of expenses working the Clunes mine, and arrears, and 159Z. 16s. 6d. our share of the profits of the proceeds of gold obtained in this way. The payments include a good many extra items, such as balance contract for stock firewood, purchase of quicksilver, &c. During the past month we have been but partially supplied with quartz, and the machinery has only crushed on an average 822 tons a week, while the plant is quite capable of crushing 1200 tons. Under these circumstances, and until better supplied, I have discharged some of the hands, and commence this month to work by day only, beginning at 6 A.M., and working one 12 hours' shift. The men receive the same pay as they did for eight hours. During the last fortnight, working in this way, we crushed with the old plant 1265 tons; and to make up for the deficiency I propose to work the stamps one or more nights a week, according as we may be supplied with the quartz. Whilst this state of things lasts we shall clean up fortnightly instead of weekly.—Machinery: This is all in good working order. Remittances in payment of invoices of stores shipped, 184Z. 0s. 6d. I much regret not having it in my power to remit any funds by this mail on account of dividends, but the share of proceeds of gold coming to this company for the last fortnight only amounted to 662Z., and the balance in the Union Bank is but 265Z., a sum not worth while to remit. I hope, however, to be able to do better next month. Mr. Munday's report on the state of the Clunes Mine has been received.—"In looking at the mine, as a whole, there seems every reason to expect that under good management it will continue to yield profitably for a long period. A great deal of ground has already been laid open, and the veins continue strong and show evidence of being auriferous in depth. East and west of the veins now worked upon there are good reasons to believe that other quartz reefs are in existence, and it is a matter of much importance that the eastern and western ground should be explored by the extension of cross-cuts from one of the levels at the northern shaft beyond their

present limits. The late low yield does not seem to be attributable to any general falling off in the quality of the veins, but from the fact of the stope in operation having fallen on poor ground, and from advantage not being taken, as at other periods, to extending being resumed on the eastern vein, and on some other ground which was brought under my notice, the yield will, without doubt, considerably improve."

WORTHING.—Ore raised in the month 210 tons, of the usual average quality. Regulus made in like period 51 tons. We have also on hand 105 tons of regulus and 500 tons of ore. The expenditure of the month has been 1027Z. 12s. 6d. The 53 south end lode has much enlarged between the 43 and 53 ft. levels, and great quantities of ore can be taken away. Malleable and red oxide of copper has been cut in Tonkin's shaft, on Boundy's lode, and in addition the remainder of the lode, consisting of green and blue carbonates of copper, will pay well for working. The quantity of ore in sight is immense, and much exceeds in quantity their previous calculations.

BON ACCORD AND YORK PENINSULA.—Referring to the Kurilla Mine, which, in addition to all the assets of the Bon Accord, has been acquired on a royalty by the York Peninsula Mining Company, the Chairman of the committee of management observes that it "has always been considered a valuable property, and, as far as worked, has proved itself so. The real origin of its suspension and sale by the original proprietors was that the first vendors, after receiving 2000Z. in cash, retained one moiety of the mine in free shares, so that the other shareholders had to find all the funds for working. I hope, however, that the company which will take the place of the Bon Accord Company may accept the offer made them; once established on the Peninsula, other good openings will likely offer."

FORTUNE COPPER (Western Australia).—Captain Penberthy (Freemantle, April 25) reports:—"In the 40 ft. level, south-west end, the lode is 5 ft. wide, 6 in. of which is a good branch of copper ore; it is now producing ¼ ton per fathom, of good quality, and has greatly improved during the last few days both in value and appearance; the stope in the back of the end is producing 3 tons of copper ore per fathom. In the 40 fathom level, north-east end, the lode is small and at present unproductive, but there is a good channel of ground for exploring; the stope in the back of this end is producing 2 tons of copper ore per fathom, of good quality. The 30, on the north lode, is driving south-west of shaft; the lode is 18 in. wide, producing ¼ ton of copper ore per fathom; it has greatly improved during the last week, and I consider it a fair prospect in our operations. In the stope in the bottom of the 20 the lode is 3 ft. wide, producing 3 tons of copper and lead ore per fathom. The sinking of the new engine-shaft is progressing very favourably, and I expect in two months from date it will be holed to the 40 ft. level. We have dressed this month 35 tons of lead ore and 30 tons of copper ore."

SCOTTISH AUSTRALIAN.—During the month there were sampled 145 tons of copper ore, being equal to 15½ tons of fine copper. Smelting Works: 17½ tons of copper have been shipped to London—a further quantity of 7 tons from *Riflemen*, and 16½ tons per *Liberator*, and there remained at the works 13 tons of copper ore on the point of being forwarded to Sydney for shipment to London. There were 477 tons of copper ore on hand at the smelting works available for smelting purposes.—*London Colliery*: The raising and shipment of coal was progressing favourably, the quality continued as good as ever, and the superintendent reports that as regards the present low price communications were going on amongst the colliery owners with a view to raising it. The Panama, New Zealand, and Australian Royal Mail Company, amongst others, part of the chief engineer of the steamer *Prince Alfred* to the general manager of that company on the Lambton coal used in that vessel: "I have been very much pleased to make a small amount of clinker and ashes; they are fully equal to the Wallend coals in their steaming qualities, and I think, on the whole, are the best coals I have tried in the colonies."

WHEEL ELLEN.—Capt. Barker (April 27) writes:—"Squarey's engine-shaft measured on survey-day 1 ft. 1 in., and is now 5 fms. below the 30 ft. level; the lode still remains in the eastern or hanging wall side of the shaft, consequently our progress is much slower than I could wish. The 40 ft. level end, north of Scott's shaft, measured 1 ft. 1 in., and is now being driven under the engine-shaft, the yield varying from 1½ to 3 tons per fathom; the lode, from the present appearance, promising to widen considerably below the 40, as it is about 3 in. wide in the back of the level, and 12 to 14 inches in the bottom. The water in Bassett's shaft is now in fork to the bottom of the 40, and I hope our difficulties there are over, having had a large pool of water draining from the stope. The ground being whole below the 40 we shall only have the bare shaft to fork, and as I am given to understand it is in very good order below the 40 I have no doubt we shall make rapid progress. We have forwarded 50 cwt. of calcine ore to the Bremer Mines, to be operated on by Rhode's process. [The company has advice of a small shipment of lead, the assay of which gives 298 ozs. of silver to the ton.]"

GOLD MINING IN VICTORIA—No. II.

BY PHILIP A. EAGLE.

AVERAGE EARNINGS OF MINERS—IMPROVED SYSTEM OF WORKING—WET AND DRY LEADS—POOR GROUND "PAYABLE" TO WORK—SLUICING—HYDRAULIC OPERATIONS—REMARKS.

Notwithstanding the marked decline in the produce of the gold fields the amount of yield in proportion to the number of persons engaged in mining is little inferior to the experience of some half dozen years back; it follows, therefore, that the miner of the present day is better remunerated than his predecessor. How far this theory will hold good can only be determined by comparing the yields of the two periods with their respective populations.

The maximum of the mining population for 1863 is placed in round numbers at 93,000—70,000 Europeans and 23,000 Chinese; but as all Chinese upon the gold fields are classed under the head of "miners," it will be necessary to strike off at least an eighth of this number as persons who are engaged in other pursuits, leaving the actual mining class at (say) 20,000. Rating their individual earnings at four pennyweights per week, or about 40Z. per year (which I think fully represents the fact), they will absorb about 800,000Z. of the annual produce, leaving 5,737,508Z. to the credit of the European side. Now, as a large quantity of gold is still taken away by private hand, converted into manufactures, and otherwise escapes the Customs, amounting in all to (say) one-twentieth of that upon which the export duty is paid, the aggregate earnings of the European miners may reasonably be estimated at 6,024,883Z. Of this class, returned as "mining population," it is calculated that fully 5 per cent. are non-producers, leaving the number of actual miners at 65,100, whose yearly earnings would amount to 262½Z., or better than 23 ozs. of gold per man, equivalent to 34 ozs. obtained in—taking the divisional year—1857. An immense impetus has of late been given to mining enterprise, and to the development of the colony. The system of co-operation has proved eminently successful, and the amalgamation of small parties of working miners is steadily progressing on most of the principal fields. More systematic, effective, and economical methods of working have replaced the former superficial and unskilful process; legislation has also made liberal concessions to the mining interest; permanent reservoirs have been constructed throughout the different districts, the imposts have been reduced, the mining laws amended, and the area of claims enlarged.

Some of the "amalgamated companies," which possess considerable capital, are occupied principally in working the "deep leads," which are most numerous on the western and south-western fields, and though, from the nature of these operations, considerable expense are involved, they have in most cases proved highly remunerative. At Ballarat alluvial mining is conducted profitably at a cost of about 500 ft. after penetrating, probably, 250 feet of basalt and 150 feet of the primitive rock.

Other companies embrace a wider range of operations. Large tracts of ground on abandoned diggings are leased, and the whole of the alluvial is cut through and re-washed. In some places the gold is found finely distributed over large areas; and ground which a few years back would have proved unprofitable to work, is now made to yield a remuneration varying from 3Z. to 15Z. per man per week, and even larger returns are obtained in localities possessing considerable water power available for panning and sluicing operations. In the Ovens district, in Clippa Land, and on the Goulburn and Leura rivers, extensive washing operations are carried on. In some instances the ground is washed from the surface to the bottom, a depth of perhaps 30 feet, and the economy of the method adopted is shown by the fact that earth containing but six or seven grains to the cubic yard will yield a remuneration of 10s. and 11s. per head per day.

To those unacquainted with the system of reducing large quantities of auriferous earth, the following illustration of the process in vogue at one of the creek diggings (Talbot) may prove interesting. In this instance, however, the motive power is obtained from a reservoir constructed for the use of the miners, by private speculation, and which receives the drainage of 100 miles of country. A feeding dam is excavated about a third of a mile from the principal scene of operations (Kangaroo Gully), which is supplied by a race cut from the reservoir. Another race is cut from the dam to the top of a hill, from whence the water is conducted along a flume to the height of about 30 feet above the workings. From the point of the flume a pipe is carried perpendicularly to within a few feet of the ground, and from this pipe another pipe (this time made of canvas, to secure flexibility) is laid down to within a few feet of the earth to be removed. Previously a large cutting, about 18 feet in width, was carried across the gully, and thus, having secured a good face in one direction, a "tail race," half a mile in length, was cut through the old ground on the opposite side, in order to secure the complete runoff of the water, and thus prevent an inundation of the works by a reflux of the element. At the end of the canvas hose a nozzle, about 3 feet length, is fixed for the water to pass through, and this nozzle is directed by one man against the earth to be removed. Some idea of the force with which the water strikes the earth may be gathered from the statement that 700 gallons of water is delivered every minute, and that about the same time suffices to displace avalanches of gigantic size. The director of the nozzle first undermines a part of the face, perhaps 15 feet in length. A short time suffices to create a gutter about 1 foot or 18 inches wide, which is followed by the displacement of all the earth above, up to the surface, a distance of about 12 feet. This comes tumbling down in front of the operator, who, by spasmodic jerks of the nozzle, washes the lumps into fine sand in the short space of a few minutes. The gold deposits itself on the bed rock, but the debris is carried off by the force of the water into sluice-boxes which are laid down in the tail race. About 100 feet from the commencement of these boxes two men are engaged in clearing away the stones and sand, thus preventing the boxes from being choked by the stuff which is continually being carried along them by the water. After washing 7000 or 8000 loads of dirt, at the rate of 1000 loads per week (the working time being about 10 hours a day), the water is turned off, and the surface of the bed rock dug up for a few inches. The stuff is collected into a heap, and worked by the hydraulic process into the sluice boxes, the first of which, being perforated, catches all the gold.

* The difference in the exchangeable value of the earnings of the miner of the respective periods named would be about 50 per cent.

† There are 36 companies (alluvial) in Ballarat district, with shares amounting in all to 683,886Z., and which have laid out in machinery and buildings constituting the plant, but without calculating the expenditure for labour in the mines, 106,399Z. The plant of the Koh-I-Noor Company cost 12,000Z., and their shares are worth 100,000Z., or 500Z. each; that of the Great Extended cost 9000Z., and the shares are worth 14,000Z., or 1800Z. each. The Albin shares are valued at 1800Z. each, or 100,000Z. in all. The plant of the Royal Saxon Company also cost 12,000Z., and their shares are worth 32,000Z., or 800Z. each, and so on down to the little company of 121 shares of 5Z. and a proportionally small outlay in machinery. A recent "washing up" of a fortnight's labour at the works of the Great Extended Company yielded 2166 ozs. of gold, valued at 8718Z. odd.

‡ There are altogether upwards of 360 steam-engines (having a combined horse-power of 6380) engaged in alluvial operations on the gold fields, besides 4160 panning-machines, 500 whims and pulleys, 800 sluices and toms, 400 water-wheels, and 31 hydraulic hammers.

plunger in the Bahu. The stopping throughout this mine is being carried on regularly and actively, though the force employed is not large. One new shaft piece has been put in, eight new rollers and ten sets of stays, and four runners provided and put in for the new plunger about to be put in. A pillar of six logs of timber has been put in near the stop, and 14 logs put in for supporting the walls at the Middle Cachoeira, and five pieces of timber added at No. 6 still.

In the Bahu six shaft-pieces have been put in, and thirty-nine runners, forming the new head of the shaft; four back pieces are now in—only one more is required to complete the cross timber of the new portion of the shaft. A considerable quantity of log-timber, prepared as runners, half-inch plank, has been used, and more is still required of the same kind, for the covering of the back of the shaft. The still No. 6 is being extended, two logs having been put in, and thirty-three runners for this purpose. New cross-pieces are being provided for the support of No. 5 plunger, and other preparations are well forward for the new pit-work about to be provided, and fixed from this point down to the sump. The timber-work in the shaft is going forward steadily and as speedily as practicable, keeping in view the safety of the people employed, and that the work should be well done.

At the EAST QUEBIA PANELLA platforms and breastwork of timber have been provided and fixed, with the view of stopping down the mineral left westward of the side, and thus bringing the westward stop of the Bahu within the range of working with the eastern parts, when the stopping is resumed there. There is a large quantity of timber now being used in the Bahu, and, consequently, the hauling-machine is frequently used for this purpose, the western kibble only being employed in hauling stone from the stop.

WEST QUEBIA PANELLA.—The sump has been sunk 1 ft. vertically, and the end driven 3 feet westward. No change observable in the appearance or quality of the lode. The supply of stone from this section has been good and regular during the month.

GOLD EXTRACTED TO DATE.—The produce of the stamps for the first ten days of May has only amounted to 4000 ozs. No separation of the sections being practicable, owing to the very limited quantity of ore received during that period from each, one incline only has been hauling stone from the western part of the Bahu, and the Cachoeira machine has been a good deal occupied in getting on the work for the wire-rope, so that we have not had nearly our ordinary supply of ore from the Cachoeira Mine.

CACHOEIRA HAULING-MACHINE.—A new drum of 15 feet in diameter has been provided and fixed on the hauling-wheel for the purpose of working Walker's incline plane with wire-rope, as the diameter of this hauling circle is much larger than any hitherto in use here, it was considered desirable to try the wheel as to its power of hauling with this increased diameter before entirely removing the chain arrangements from Walker's line. The wire-rope belonging to Edwards's line (East Cachoeira, usually work by the Gamba machine) was attached to the drum of the Cachoeira hauling-machine wheel, and the trial so far proved in every respect satisfactory. A second drum, 15 ft. 6 in. in diameter, is quite ready for attaching to the wheel for working Hope's incline, and some of the pulley-frames are already fixed for carrying the wire-rope to the top of the incline plane at the mouth of the Cachoeira shaft. The work is going on at intervals as the machine can be taken, and will in a very short time be completed, should no unexpected interruption arise. It will be a great advantage to our hauling in the Cachoeira when we get these wire-rope brought fairly into use.

LUBITANIAN.—June 11: Palhal Mine.—Basto's Lode: The lode at Taylor's engine-shaft, below the 80, is 4 ft. wide, composed of quartz and copper ore, worth for the latter 3 tons per fm. River shaft is down to the 70, and the men have begun to drive west. In the 70, west of River shaft, the lode is worth 1 ton per fm. The pit in the 50, at Oak shaft, is complete, and the men have commenced driving the 50 cross-cut south, where the ground is of hard gneiss. The lode in the 30, east of Taylor's, has been discovered by the counter lode passing through it, and is now very irregular, but producing stones of ore. In the 80, west of Taylor's, the lode is composed of quartz and flookan. In the winze below the 70 the lode is 1 ft. wide, worth 1 ton per fathom. The lode in the 70, east of Taylor's, is worth 1/2 ton per fm. In the 70, west of Taylor's, the lode is worth 1 ton per fathom. In the 60, west of Taylor's, the lode is worth 1 ton per fm.; here the mill lode is joined with the side lode. In the 60 cross-cut, north of River shaft, the ground is of hard gneiss. In the 50, west of side lode, the lode is just small string, and the ground is of hard gneiss. In the 50, west of Taylor's, the lode is 12 ft. wide, composed of flookan. The counter lode has left the side, and gone off in the north side. The lode in the 38, west of side lode, is 1 1/2 ft. wide, composed of quartz, and stones of lead and copper. In the 28, west of Perez's shaft, lode 1 ft. wide, composed of quartz and ore, worth for the latter 1 ton per fm. This improvement took place in the lode, which was taken down on the 10th inst. The lode in the 18, west of Perez's shaft, is small and poor. In the 8, west of Perez's shaft, the lode is 1 1/2 ft. wide, going west, but is suspended for the present, and we are driving east on a branch that came into the lode from the north side, where the lode is 8 inches wide, and worth 1/2 ton per fathom. —Counter Lode: In the 60, east of side lode, the lode is 1 1/2 ft. wide, composed of quartz, lead, and copper. The rise above the 60 is holed to the 50, and the men put to stop. In the 50, east of Machado's winze, the lode is worth 1/2 ton per fathom. In the 50, west of Machado's winze, the lode is worth 1/2 ton per fathom. The lode in the 28, west of Mill lode, on the side lode, is 1 ft. wide, yielding stones of ore. —Stopes on Basto's Lode: The stope, west of Perez's shaft, above the adit, is worth 1/2 ton per fathom. The stope between the 8 and the adit is worth 1 ton per fm. The stope between the 60 and 38 is worth 2 tons per fathom. The stope between the 70 and 60 is worth 1 ton per fathom. We have commenced a new stope between the 60 and 50, where the lode is worth 2 tons per fathom. In the stope above the 70, west of Nunes's winze, the lode is worth 1 ton per fathom. —Carvalho Mine: In the adit, west of incline shaft, the lode is 3 feet wide, composed of quartz and spots of lead. The lode in the adit, east of the River Calma, is 6 inches wide, composed of rusty spar. In the adit, west of the River Calma, we are cutting south to find the south part of the lode.

EAST KONGBERG.—D. T. Macdonald, June 3: South Ramsrud: I stated in my last report that, on account of the great underlie of the fahlands to the east in this mine, it would be necessary to drive a small level east, so as to open up stopping ground in that direction. I have now to state that we began to drive this level on Monday last, and from the improved appearance of the vein we feel confident that we shall soon strike the ground again. During the past week this vein has yielded a small quantity of native silver. —Middle Ramsrud: The vein in this mine still averages 3 in. in width, and at present only shows traces of silver. —North Ramsrud: We have suspended this mine in the meantime, and removed the men to drive the above mentioned in the last level in South Ramsrud. —Neuse Glue: The driving of this adit is being pushed on night and day; the progress making is about 2 feet per week, and this by powder. —Stamping: We shall prepare next week for stamping our ores in the following week.

June 10: South Ramsrud: The vein in this winze averages 4 in. in width; it is at present rather poor, but continues to give a little native silver daily in the eastern end of the gasenk. We hope, when we have opened up the ground to the east, where the fahlands are very strong, that the vein will show an improvement. —Middle Ramsrud: The vein in this mine is without any improvement, only showing traces of silver. —Neuse Glue: The adit has been driven 9-68 fathoms, by four men, driving by powder; the present end is being driven on the course of the fahland, but the strongest fahland upon which the mines were formerly sunk has not yet been cut by the adit.

VAL TOPPA.—W. Harris, T. Roberts, June 18: The gold produce of the Val Toppa Mines for the past month has been found in the office in a box containing an ingot weighing 3534 grammes, equal to 114 ozs. of fine gold, and obtained from average ore. The produce for June will be equal, if not superior, to that of May. I enclose Capt. T. Roberts's report, in which he states that the vein in the mine, being 114 ozs. of gold, continues to prove the value of these mines. The native mills are all working, and a similar remittance of gold will be continued regularly. The discovery in the back of Marmo Rosso level, which you will please to understand is in virgin ground, has increased the value of the mine very much indeed. We have cut through the lode, which is found now to be 12 ft. wide, very rich gold ore, producing more gold than the average ore. The tramways in the principal levels are fast being completed, the barracks at the mine finished, the cart-road from the mine to the new establishment will be finished during this summer, and the water-course, the new establishment is now under construction. These mines continue to be all that can be desired. The gold produce leaves a handsome profit on cost of same, and we have a great future before us.

VALANZASCA.—T. Roberts, J. Roberts, June 17: The enclosed report from the captains of the mine will inform you of our progress underground, and in the construction of the establishment. During this month I intend to smelt and forward the amalgam now being obtained at Battiglio. The Cava Vecchia level has been communicated with the Cavetta level, laying open a large quantity of rich auriferous ore; the tramway in the Cava Vecchia level is now being lengthened to reach the above. The tramways in Piazza Nuova and the Albasini levels have been completed, and are now in communication with the shafts. The cross-cut driven east in Mazzera level has cut the yellow line, and has been seen at 1 ft. depth before, but has produced very rich gold ore in the upper levels. The lode continues to yield good ore, and we expect a great improvement here in driving further on. The lode in the Sasso Nero at the bottom, is very rich, yielding ore containing more than 5 ozs. of gold per ton. At the establishment we are running a small number of native mills, and shall smelt the amalgam during this month; the yield of ore is still an average of 1/4 oz. of gold per ton. The construction of the new works has progressed as follows since our last report:—The pieces of the bed-stones for 25 new mills are completed, and are now being fitted together, and 15 more will immediately follow. The crusher is being put up. The pillars for sustaining the upper floors in the mill-house below built, the great wheel we hope to have in its place during next month. Three of the new mills will be in working condition before the end of this month.

VICTOR EMANUEL.—Pallanza, June 18: The manager writes:—I enclose the report of the captain on our Migladone, Baveno, and Crodo Gold Mines, which I hope you will find satisfactory. The Crodo Mine continues to give us great hopes of riches under the old workings. The old shaft, as you will find from the report, is now being drained, and the arches of lode left by the old men are found to contain very rich gold ore. Some splendid specimens have been brought to me during last week. Our prospects underground are as follows:—In the end of Falconer's level the lode is 3 feet wide, with good stones of ore; the stope at present poor. In the end of Thompson's level the lode is 4 ft. wide, yielding good stones of ore. In the old stope, in bottom of this level, the lode is 5 ft. wide, worth 12 ft. per fm. In the new stope, in bottom of the same level, the lode is 6 ft. wide, worth 12 ft. per fm. In Clinto's level (new winze) the lode is 3 ft. wide, worth 6 ft. per fm. The stope in the side and bottom are worth 10 ft. per fathom. The progress of our surface operations has been satisfactory. All the principal walls of the water reservoir are finished. We have tried the crusher, and found it to work well. —Baveno Mine: Underground Operations: In the Cava Vecchia bottom the north lode is 3 ft. wide, composed of quartz and copper ore, worth 10 ft. per fm. In the 50 metre level the cross-cut west has reached the side lode, but is not through it yet. In the stope in back of the 35 metre level, south of shaft, on side lode, the lode is 2 ft. wide, worth 6 ft. per fathom. The cross-cut from new shaft, to intersect the Cava Vecchia lode, looks promising for the lode being rich when we cut it. The winding machinery for this shaft is now being put up. —Victor Emanuel Level: We have a very large lode here; the ore part of it is 3 ft. wide, and worth at least 10 ft. per fm. We have commenced a stope in back of this level. —Crodo Gold Mine: The surface water in the deep adit has all been taken up. We have now commenced to drain the old shaft and workings under the adit, which are very long, and have already done so for 14 metres in depth. We find the gummies of the lode about 4 ft. wide, carrying regular walls. The lode, where left by the old men, contains rich ore. The lode, in sinking on the new discovery, continues to yield good ore. We have completed six small native mills, and shall commence next week to amalgamate with them on a small scale, but hope that the time is not far distant when the prospects of the mine will induce you to commence the construction of a regular and large amalgamating establishment.

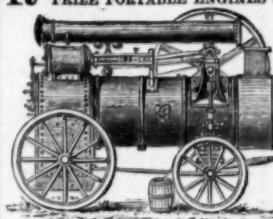
A MOUNTAIN OF PRECIOUS STONES IN SIAM.—In the mountains of Chantaboun, and not far from my present abode, precious stones of fine water occur. There is at the east of the town an eminence, which they call "the mountain of precious stones;" and it would appear from the account of M. Pallegoix that at one time they were abundant in that locality, since in about half an hour he picked up a handful, which is as much as now can be found in a twelvemonth, nor can they be purchased at any price. —Mouhot's Travels in Indo-China.

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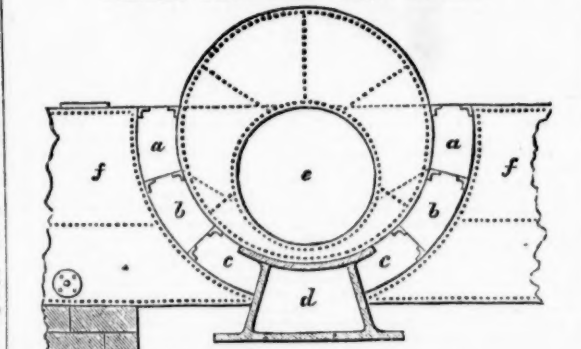
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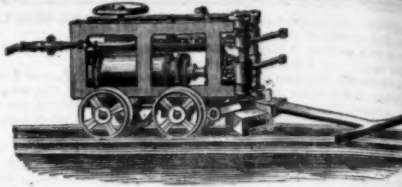
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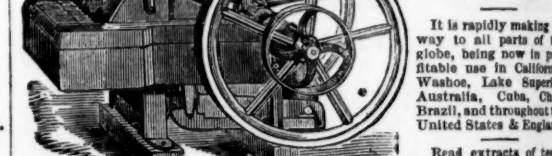
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LONDON: Printed by RICHARD MIDDLETON, and published by HENRY ENGLISH, (the proprietors), at their office, 26, FLEET-STREET where all communications are to be addressed. (June 25, 1884.)